STATE OF ILLINOIS SECRETARY OF STATE SECURITIES DEPARTMENT

IN THE MATTER OF: Gerald Thomas McCullough

FILE NO. 1100388

ORDER OF DISMISSAL

TO RESPONDENT:

Gerald Thomas McCullough (Crd#: 2887319)

166 Hastings

Elk Grove Village, IL 60007

C/O Ausdal Financial Partners Inc

Attn: Director of Compliance 802 North Wilshire Lane Arlington Heights, IL 60004

WHEREAS, at the time of the Notice of Hearing, the Illinois Department of Revenue's ("Department of Revenue") records indicated an outstanding tax assessment of a tax administered by the Department of Revenue;

WHEREAS, the Illinois Department of Revenue has released such tax assessment; and

WHEREAS, the Secretary of State, by and through his duly designated representative, has determined that the Notice of Hearing entered on October 19, 2011 may be dismissed against the Respondent.

IT IS HEREBY ORDERED: The Notice of Hearing entered on October 19, 2011 against the Respondent Gerald Thomas McCullough in this matter is dismissed without prejudice.

Dated: This 23rd day of November 2011.

JESSÉ WHITE Secretary of State M.teg

Maria A. Pavone Enforcement Attorney Illinois Securities Department Office of Secretary of State 69 West Washington St.- Suite 1220 Chicago, IL 60602 Telephone:312.793.3022